

# ‘TAKE 5’

INVESTING IN EIS COMPANIES

---

Through the  
Seed Mentors EIS Channel of

---

AMERSHAM CORPORATE  
DEVELOPMENT CAPITAL  
FUND

(“ACDC”)

## IMPORTANT INFORMATION

Investment in any Amersham Corporate Development Capital EIS Fund portfolio company carries substantial risk and any such investment should be regarded as being of a medium to long term nature.

---

This document constitutes a financial promotion pursuant to section 21 of the Financial Services and Markets Act 2000 (FSMA) and its contents have been approved by Amersham Investment Management Ltd (the “Manager”) which is authorised and regulated by the Financial Conduct Authority in the United Kingdom with FRN number 507460 and whose registered office is at 25 Lexington Street London W1F 9AH with contact details T: 020 7734 7524 E: info@amershaminvestment.co.uk.

Seed Mentors Limited is not an FCA authorised firm and will not be providing any investment services or undertaking any regulated activities in connection with ACDC.

The tax treatment referred to in this document depends on the individual circumstances of each investor and may be subject to change in the future. In addition, the availability of any tax reliefs depends on the Companies in which the Fund invests maintaining their qualifying status. Past performance is not a guide to future performance and may not be repeated. The value of an Investment may go down as well as up and an Investor may not get back the full amount invested.

Investors’ money subscribed for new EIS-qualifying shares in limited liability Companies via a ‘channel’ in the Amersham Corporate Development EIS Fund (“ACDC” or the “Fund”) will be committed to an investment which may be of a long term and illiquid nature. The Companies in which the Fund invests will not be quoted on any regulated market and accordingly, there will not be an established or ready market for any such shares. It may be difficult to obtain information regarding how much an investment is worth or how risky it is at any given time and the Manager may experience difficulty in realising the investments (for value or at all).

An investment in the Fund may only be made on the basis of the Fund’s Information Memorandum and the Investment Agreement which are available to eligible investors or their duly authorised advisers upon request. Prospective Investors should not regard the contents of this document as constituting a recommendation or advice relating to any legal, taxation, regulatory or investment matters and are advised to consult their own professional advisers before contemplating any investment. Amersham Investment Management Ltd, its directors, officers, employees and agents do not accept any liability for any direct, indirect or consequential loss or damage suffered by any person as a result of relying on any information or opinions contained herein or in any other communication in connection with an investment in the Fund except where such liability arises under FSMA, regulations made under FSMA or the FCA’s Handbook of Rules and Guidance and therefore may not be excluded. The Manager has taken all reasonable care to ensure that the factual content hereof is accurate and that statements of opinion herein are reasonably held. This document is only intended for release in the United Kingdom and does not constitute an offer, or the solicitation of an offer, in any jurisdiction in which such offer or solicitation is unlawful. It is the responsibility of any person outside the United Kingdom wishing to make an application to invest in the Fund to satisfy themselves as to full observance of the laws of any relevant territory in connection therewith.

Prospective investors should be aware that the arrangements for the Fund represent a portfolio service subject to the terms of its Investment Agreement. Investors appoint the Manager to invest their subscription monies on a discretionary basis but may request the Manager to consider investing them only in companies within the Seed Mentors EIS Channel. All investments made by the Fund will be held in the name of a nominee which enables each Investor’s entitlement to be separately identified.

The Fund is not treated as an unregulated collective investment scheme (as defined in section 235 of FSMA) but is an alternative investment fund as defined in the Alternative Investment Managers Directive 2011. The Fund has not been approved by HMRC under section 251 of the Income Tax Act 2007.

The Manager reserves the right to update this document from time to time.

## FACT SHEET

Seed Mentors EIS Channel Investing in growth prospects

### STRUCTURE:

A series of private limited company investments comprising EIS qualifying subscriptions via the Amersham Corporate Development Capital EIS Fund (structured as an Alternative Investment Fund).

### FUND MANAGER:

Amersham Investment Management Ltd which is authorised and regulated by the Financial Conduct Authority as an investment management firm and Alternative Investment Fund Manager with firm reference number 507460.

### CUSTODIAN:

Woodside Corporate Services Limited which is authorised and regulated to hold client assets by the Financial Conduct Authority with firm reference number 467652.

### INITIAL RAISE FOR SEED MENTORS EIS CHANNEL:

EIS qualifying: up to £2m subject to EIS rules.

### MINIMUM SUBSCRIPTONS: £15,000

### CLOSING DATE:

Initial close planned for 27 March 2018.\*

\*NOTE: Closing date is subject to the Manager's discretion. This document is not an invitation to invest. Investments may be accepted only under the terms of the Information Memorandum and Application Form for the Amersham Corporate Development Capital EIS Fund, available upon request to eligible investors.

Defined terms are as set out in the ACDC Information Memorandum

## **Seed Mentors**

When the Seed Enterprise Investment Scheme (SEIS) was introduced in the UK's 2012 Finance Act, Seed Mentors were one of the pioneers to embrace the opportunities that this presented. Today they are one of the leading UK 'early stage corporate mentors' in this sector.

Since 2012 they have evaluated hundreds of business propositions and helped find investment for around 50 companies.

More recently they have helped launch the Boxing Advantage Company Limited, in conjunction with Barry McGuigan, which invests in young, up and coming boxers that have the potential to become champions of the future.

## **Introducing 'Take 5'**

'Take 5' is a proposed portfolio of companies brought through by Seed Mentors.

They are all companies that require further investment to capitalise on clearly defined market opportunities. You can read summaries on these companies below.

These five companies described below are the first among others being readied for further investment, subject to completion of due diligence.

# **'TAKE 5'**

## **Music Gateway**

A marketplace for the music industry and niche cloud file storage for creative professionals.

Backed by Dave Stewart of the Eurythmics, the platform has established an online market place for musicians which also acts as a music licensing agency, placing music into TV, Film & Ads. It enables musicians to store their music tailored to their creative and industry needs. The commercial team is in place. Additional funds to be raised will be used for growing sales, for marketing and for product development. The company's ambition is to achieve growth justifying a valuation of £15m in 2018, and then doubling that over 3-4 years.

### V/Auth

Through our growing dependence on online services and the devices that hold our most sensitive & valuable information, the need for simple but highly secure authentication is becoming ever more important.

V-Auth's product, GridVault, provides a device independent, user friendly means of secure proof of identity and protection of on-device digital assets that is not vulnerable to common methods of identity theft (such as key logging & shoulder surfing) and designed to offer the same level as security as the new Apple FaceID without the need for advanced biometrics or the use of complicated passwords.

The product has already been piloted and is planned to be launched in February 2018 with its initial focus aimed at protecting Android phones in active use. Additional funds raised will be used to accelerate roll out and enable development of new high value GridVault applications such as protecting Bitcoin wallets, corporate password managers and blockchain. The company is aiming that it will make its first operating profits by the end of 2018.

### SymIConnect

Hard pressed medical and care staff need to use their time as efficiently as possible.

SymIConnect develops software solutions integrated with existing clinical systems, addressing the avoidable time wastage identified by clinicians with paper processes. Valuable time is saved with immediate access and seamless sharing of clinical information. Patient access and digital input provides better communication and support improved and more efficient care providing.

Additional funds will enable a large-scale pilot scheme, which it is planned to drive more sales to the NHS, and open the door to international expansion, especially in Asia and the Middle East.

### Scicasts

Scicasts is an artificial intelligence (AI) and data technology company that provides science and engineering markets with an alternative, AI-powered access to research papers, R&D news, and industry analytics. It is fast becoming an index which will be among the largest in the world for research papers. Over 30 million papers can now be accessed, allowing the greater sharing of knowledge. Additional funding will enable expansion into new areas, including patent search and analysis for IP lawyers, vertical market analytics, auto-assessment in higher education and much more.

### Bare Studio

Bare Studio designs and develops well-researched, specialist accessories for the modern beauty consumer. It launched its first beauty tool, an innovative makeup mirror, early in 2017. They are planning to build a specialist portfolio of tools and beauty brands to targets an audience of millennial beauty consumers. Additional funds will be used for product development to extend the portfolio and marketing to develop the brand.

For further information and to receive a copy of the ACDC Information Memorandum for the Seed Mentors EIS channel, eligible investors or their duly authorised professional advisers should contact:

Nicola Snelling on +44 (0) 20 7734 7524, email: [info@amershaminvestment.co.uk](mailto:info@amershaminvestment.co.uk)



Amersham Investment Management Limited  
25 Lexington Street, London W1F 9AH  
telephone: +44 (0) 207 734 7524  
fax: +44 (0) 1494 434 245  
[www.amershaminvestment.co.uk](http://www.amershaminvestment.co.uk)

AMERSHAM  
INVESTMENT  
MANAGEMENT

Member of



Registered in England & Wales. Company No: 06974140.  
Authorised and regulated by the Financial Conduct Authority, firm reference number 507460.